

Supplementary Materials for the Year Ended March 31, 2009

Investment Results of General Account Assets

1. Breakdown of Securities	.....	P.1
2. Securities by Contractual Maturity Dates	.....	P.1
3. Stocks by Industry	.....	P.2
4. Loans	.....	P.3
5. Loans by Contractual Maturity Dates	.....	P.3
6. Loans to Domestic Companies by Company Size	.....	P.4
7. Loans by Industry	.....	P.5
8. Loans by Region	.....	P.6
9. Loans by Collateral Types	.....	P.6
10. Overseas Investments	.....	P.7
(1) Breakdown by Asset Composition	.....	P.7
(2) Investments by Region	.....	P.8
(3) Foreign Currency Denominated Assets by Currency	P.8

<u>Policy Reserve Accumulation Method and Ratio</u>	P.9
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<u>Allowance for Possible Loan Losses</u>	P.10
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Investment Results of General Account Assets

1. Breakdown of Securities

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Government bonds	1,869,551	46.9 %	1,760,665	45.7 %	1,728,872	49.2 %
Local government bonds	113,570	2.9	136,971	3.6	135,741	3.9
Corporate bonds	447,996	11.2	547,048	14.2	604,212	17.2
Public entity bonds	176,176	4.4	273,279	7.1	317,070	9.0
Stocks	801,120	20.1	601,937	15.6	418,889	11.9
Foreign securities	709,997	17.8	757,445	19.6	574,604	16.4
Foreign bonds	535,914	13.5	575,979	14.9	403,391	11.5
Foreign stocks and other securities	174,082	4.4	181,466	4.7	171,212	4.9
Other securities	41,817	1.0	50,635	1.3	51,562	1.5
Total	3,984,054	100.0	3,854,704	100.0	3,513,882	100.0

2. Securities by Contractual Maturity Dates

(Millions of yen)

	As of March 31, 2007						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date	Total
Government bonds	25,190	220,154	363,005	314,882	408,959	537,359	1,869,551
Local government bonds	—	28,250	7,150	22,302	36,468	19,398	113,570
Corporate bonds	31,099	94,981	108,834	41,374	91,818	79,887	447,996
Stocks						801,120	801,120
Foreign securities	75,887	124,584	115,097	56,594	203,387	134,445	709,997
Foreign bonds	75,887	124,584	114,243	55,541	163,821	1,835	535,914
Foreign stocks and other securities	—	—	854	1,052	39,565	132,609	174,082
Other securities	372	2,911	1,136	1,894	1,878	33,625	41,817
Total	132,549	470,882	595,223	437,049	742,512	1,605,836	3,984,054

(Millions of yen)

	As of March 31, 2008						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date	Total
Government bonds	9,001	183,379	267,828	294,647	265,421	740,386	1,760,665
Local government bonds	13,947	16,378	9,244	33,116	27,173	37,110	136,971
Corporate bonds	34,787	103,622	81,480	48,028	131,071	148,058	547,048
Stocks						601,937	601,937
Foreign securities	25,271	171,409	170,191	91,035	158,943	140,594	757,445
Foreign bonds	25,216	170,884	170,050	88,466	118,004	3,356	575,979
Foreign stocks and other securities	54	524	140	2,569	40,939	137,238	181,466
Other securities	1,121	2,761	2,786	1,732	1,086	41,146	50,635
Total	84,128	477,550	531,531	468,561	583,697	1,709,233	3,854,704

(Millions of yen)

	As of March 31, 2009						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date	Total
Government bonds	109,751	235,065	96,946	87,506	102,706	1,096,896	1,728,872
Local government bonds	13,961	7,148	21,380	21,608	23,459	48,182	135,741
Corporate bonds	55,312	85,441	55,939	47,795	169,505	190,218	604,212
Stocks						418,889	418,889
Foreign securities	25,369	92,254	74,810	115,338	106,688	160,142	574,604
Foreign bonds	23,527	91,655	73,878	87,141	98,303	28,885	403,391
Foreign stocks and other securities	1,841	598	932	28,197	8,385	131,257	171,212
Other securities	1,479	1,994	2,889	1,358	1,593	42,246	51,562
Total	205,874	421,903	251,966	273,607	403,955	1,956,575	3,513,882

3. Stocks by Industry

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Fisheries, agriculture and forestry	—	— %	—	— %	—	— %
Mining	831	0.1	904	0.2	556	0.1
Construction	11,727	1.5	7,635	1.3	7,276	1.7
Manufacturing						
Food products	59,338	7.4	55,471	9.2	34,125	8.1
Textiles and clothing	28,524	3.6	18,172	3.0	15,442	3.7
Pulp and paper	1,308	0.2	882	0.1	811	0.2
Chemicals	81,412	10.2	61,729	10.3	45,482	10.9
Medical supplies	14,679	1.8	13,249	2.2	8,164	1.9
Oil and coal products	1,334	0.2	821	0.1	66	0.0
Rubber products	3,152	0.4	2,094	0.3	1,690	0.4
Glass and stone products	1,948	0.2	1,044	0.2	1,236	0.3
Iron and steel	30,081	3.8	18,594	3.1	9,405	2.2
Non-steel metals	9,826	1.2	7,878	1.3	1,810	0.4
Metal products	21,307	2.7	16,672	2.8	12,550	3.0
Machinery	47,918	6.0	36,861	6.1	20,213	4.8
Electric appliances	79,865	10.0	50,201	8.3	29,915	7.1
Transportation equipment	36,806	4.6	25,525	4.2	3,861	0.9
Precision instruments	2,094	0.3	1,725	0.3	1,440	0.3
Other products	14,128	1.8	18,102	3.0	10,739	2.6
Electric and gas utilities	85,174	10.6	55,381	9.2	47,541	11.3
Transportation, information and telecommunications						
Land transportation	64,183	8.0	52,984	8.8	49,582	11.8
Marine transportation	3,343	0.4	1,877	0.3	718	0.2
Air transportation	7,558	0.9	7,967	1.3	5,974	1.4
Warehouses and harbor transportation	138	0.0	90	0.0	69	0.0
Information and telecommunications	8,069	1.0	13,417	2.2	18,204	4.3
Commerce						
Wholesale	17,698	2.2	13,218	2.2	7,682	1.8
Retail	8,377	1.0	5,124	0.9	4,346	1.0
Finance and insurance						
Banking	91,190	11.4	55,431	9.2	30,747	7.3
Securities and commodity future trading	28,982	3.6	16,480	2.7	7,169	1.7
Insurance	9,492	1.2	21,861	3.6	29,377	7.0
Other financial services	5,139	0.6	3,117	0.5	2,372	0.6
Real estate	8,008	1.0	4,864	0.8	2,502	0.6
Services	17,475	2.2	12,549	2.1	7,808	1.9
Total	801,120	100.0	601,937	100.0	418,889	100.0

Note: Industry categories above are based on classification by Securities Identification Code Committee.

4. Loans

(Millions of yen)

	As of March 31, 2007	As of March 31, 2008	As of March 31, 2009
Policy loans	79,286	77,540	76,967
Policyholder loans	69,735	68,929	69,079
Premium loans	9,551	8,610	7,888
Ordinary loans	1,186,939	1,154,423	1,161,237
[Loans to non-residents]	[3,976]	[3,811]	[3,496]
Loans to corporations	717,306	710,573	784,079
[Loans to domestic corporations]	[716,306]	[709,573]	[783,079]
Loans to government, government-related organizations and international organizations	8,385	4,824	3,508
Loans to local governments and public entities	66,483	65,216	16,130
Mortgage loans	213,877	210,534	209,041
Consumer loans	134,105	112,175	97,018
Others	46,782	51,098	51,459
Total	1,266,226	1,231,963	1,238,205

5. Loans by Contractual Maturity Dates

(Millions of yen)

	As of March 31, 2007						Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	
Floating-rate loans	34,844	54,362	86,168	66,271	36,010	123,568	401,225
Fixed-rate loans	102,934	163,033	152,275	82,660	178,184	106,626	785,714
Total	137,779	217,395	238,443	148,932	214,194	230,194	1,186,939

(Millions of yen)

	As of March 31, 2008						Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	
Floating-rate loans	35,556	57,400	69,452	44,606	26,503	123,462	356,982
Fixed-rate loans	89,790	192,164	104,333	112,842	200,620	97,690	797,441
Total	125,347	249,564	173,786	157,448	227,123	221,153	1,154,423

(Millions of yen)

	As of March 31, 2009						Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	
Floating-rate loans	19,635	86,629	47,707	28,387	25,861	122,675	330,897
Fixed-rate loans	92,506	181,593	107,653	133,362	221,515	93,707	830,340
Total	112,142	268,223	155,360	161,750	247,376	216,383	1,161,237

6. Loans to Domestic Companies by Company Size

(Number, Millions of yen)

		As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
			% of total		% of total		% of total
Large companies	Number of borrowers	163	26.0 %	158	31.5 %	165	40.1 %
	Amount of loans	636,295	88.8	632,899	89.2	718,827	91.8
Medium-sized companies	Number of borrowers	10	1.6	8	1.6	5	1.2
	Amount of loans	12,284	1.7	10,485	1.5	8,136	1.0
Small-sized companies	Number of borrowers	453	72.4	336	66.9	241	58.6
	Amount of loans	67,725	9.5	66,189	9.3	56,114	7.2
Total loans to domestic companies	Number of borrowers	626	100.0	502	100.0	411	100.0
	Amount of loans	716,306	100.0	709,573	100.0	783,079	100.0

Notes: 1. Categorizations by company size is based on the following criteria.

2. Number of borrowers is the number of borrowers identified by name, not the number of loans.

	1. All industries (excluding 2-4)		2. Retail and restaurants		3. Services		4. Wholesales	
Large companies	More than 300 employees and	Paid-in capital ¥1 billion or more	More than 50 employees and	Paid-in capital ¥1 billion or more	More than 100 employees and	Paid-in capital ¥1 billion or more	More than 100 employees and	Paid-in capital ¥1 billion or more
Medium-sized companies		Paid-in capital more than ¥300 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion		Paid-in capital more than ¥100 million and less than ¥1 billion
Small-sized companies	Paid-in capital ¥300 million or less, or 300 or less employees		Paid-in capital ¥50 million or less, or 50 or less employees		Paid-in capital ¥50 million or less, or 100 or less employees		Paid-in capital ¥100 million or less, or 100 or less employees	

7. Loans by Industry

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Domestic						
Manufacturing	170,105	14.3 %	162,993	14.1 %	180,443	15.5 %
Food products	26,779	2.3	24,574	2.1	22,893	2.0
Textiles and clothing	2,000	0.2	2,000	0.2	3,000	0.3
Wood, wood products	—	—	—	—	—	—
Pulp and paper	10,496	0.9	11,380	1.0	12,500	1.1
Printing	183	0.0	130	0.0	252	0.0
Chemicals	20,043	1.7	19,452	1.7	20,495	1.8
Oil and coal products	1,500	0.1	1,500	0.1	6,500	0.6
Glass and stone products	575	0.0	200	0.0	6,228	0.2
Iron and steel	25,966	2.2	25,580	2.2	28,720	2.5
Non-steel metals	3,217	0.3	2,183	0.2	1,427	0.1
Metal products	—	—	—	—	—	—
Machinery	17,716	1.5	17,481	1.5	18,688	1.6
Electric appliances	23,475	2.0	21,160	1.8	21,685	1.9
Transportation equipment	27,075	2.3	24,915	2.2	26,000	2.2
Precision instruments	1,549	0.1	2,906	0.3	2,524	0.2
Other products	9,530	0.8	9,530	0.8	9,530	0.8
Agriculture	—	—	—	—	—	—
Forestry	—	—	—	—	—	—
Fisheries	—	—	—	—	—	—
Mining	—	—	—	—	—	—
Construction	7,323	0.6	7,124	0.6	7,816	0.7
Electric, gas, steam, water utilities	67,683	5.7	72,666	6.3	76,463	6.6
Information and telecommunications	27,543	2.3	25,325	2.2	27,205	2.3
Transportation	85,411	7.2	82,304	7.1	84,841	7.3
Wholesale	114,500	9.6	116,000	10.0	113,500	9.8
Retail	6,518	0.5	5,697	0.5	5,333	0.5
Finance and insurance	176,367	14.9	174,266	15.1	177,811	15.3
Real estate	68,341	5.8	68,596	5.9	63,683	5.5
Service	63,634	5.4	61,172	5.3	62,560	5.4
Local public entities	1,033	0.1	901	0.1	775	0.1
Individuals (residential/consumer/local taxes/other)	394,500	33.2	373,562	32.4	357,307	30.8
Total domestic	1,182,963	99.7	1,150,612	99.7	1,157,740	99.7
Foreign						
Governments	2,976	0.3	2,811	0.2	2,496	0.2
Financial institutions	—	—	—	—	—	—
Commercial and industrial	1,000	0.1	1,000	0.1	1,000	0.1
Total foreign	3,976	0.3	3,811	0.3	3,496	0.3
Total	1,186,939	100.0	1,154,423	100.0	1,161,237	100.0

Note: Domestic industry categories above are based on classification used by Bank of Japan in survey of loans.

8. Loans by Region

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Hokkaido	7,227	0.9 %	7,532	1.0 %	7,670	1.0 %
Tohoku	7,821	1.0	9,293	1.2	10,955	1.4
Kanto	640,324	81.2	627,633	80.8	636,206	79.5
Chubu	50,499	6.4	47,298	6.1	47,512	5.9
Kinki	70,006	8.9	71,192	9.2	78,120	9.8
Chugoku	3,807	0.5	5,413	0.7	8,392	1.0
Shikoku	4,006	0.5	3,907	0.5	3,960	0.5
Kyushu	5,262	0.7	4,936	0.6	7,759	1.0
Total	788,956	100.0	777,206	100.0	800,579	100.0

Notes: 1. Individual loans, loans to non-residents and policy loans are excluded.

2. Regional classifications are based on the headquarters' location of borrowers.

9. Loans by Collateral Types

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Secured loans	25,933	2.2 %	21,449	1.9 %	16,492	1.4 %
Loans secured by securities	4,903	0.4	3,620	0.3	2,130	0.2
Loans secured by real estate, movable assets and foundations	16,668	1.4	15,246	1.3	13,237	1.1
Loans secured by personal guarantees	4,362	0.4	2,583	0.2	1,125	0.1
Guarantee loans	73,069	6.2	74,848	6.5	70,380	6.1
Unsecured loans	739,954	62.3	735,416	63.7	768,304	66.2
Others	347,982	29.3	322,709	28.0	306,059	26.4
Total	1,186,939	100.0	1,154,423	100.0	1,161,237	100.0
Subordinated loans	89,500	7.5	92,000	8.0	99,500	8.6

10. Overseas Investments

(1) Breakdown by Asset Composition

(i) Foreign Currency Denominated Assets

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Bonds	499,476	66.0 %	547,092	69.5 %	339,058	56.0 %
Stocks	1,393	0.2	1,393	0.2	1,393	0.2
Cash, cash equivalents and other assets	135,356	17.9	138,402	17.6	101,258	16.7
Subtotal	636,225	84.0	686,887	87.2	441,710	73.0

(ii) Foreign Currency Denominated Assets with Fixed Yen Value

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Bonds	—	— %	—	— %	—	— %
Cash, cash equivalents and other assets	9,992	1.3	10,996	1.4	20,984	3.5
Subtotal	9,992	1.3	10,996	1.4	20,984	3.5

(iii) Yen Denominated Assets

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Loans to non-residents	3,976	0.5 %	3,811	0.5 %	3,496	0.6 %
Foreign bonds and others	106,873	14.1	85,888	10.9	138,918	23.0
Subtotal	110,850	14.6	89,699	11.4	142,414	23.5

(iv) Total

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
Overseas investments	757,067	100.0 %	787,584	100.0 %	605,109	100.0 %

Note: Foreign currency denominated assets with fixed yen value are assets whose settlement amounts are fixed into yen by foreign currency forward contracts and which are recorded in the yen amounts on the balance sheets.

(2) Investments by Region

[As of March 31, 2007]

(Millions of yen)

	Foreign securities						Loans to non-residents	
			Bonds		Stocks and other securities			
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
North America	146,912	20.7 %	145,488	27.1 %	1,424	0.8 %	1,000	25.1 %
Europe	362,012	51.0	316,683	59.1	45,328	26.0	500	12.6
Oceania	19,392	2.7	19,392	3.6	—	—	—	—
Asia	3,872	0.5	3,872	0.7	—	—	76	1.9
Latin America	132,995	18.7	5,665	1.1	127,329	73.1	—	—
Middle East	—	—	—	—	—	—	—	—
Africa	—	—	—	—	—	—	—	—
International organizations	44,811	6.3	44,811	8.4	—	—	2,400	60.3
Total	709,997	100.0	535,914	100.0	174,082	100.0	3,976	100.0

[As of March 31, 2008]

(Millions of yen)

	Foreign securities						Loans to non-residents	
			Bonds		Stocks and other securities			
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
North America	118,119	15.6 %	116,744	20.3 %	1,374	0.8 %	1,000	26.2 %
Europe	426,847	56.4	378,639	65.7	48,208	26.6	500	13.1
Oceania	14,318	1.9	14,318	2.5	—	—	—	—
Asia	3,827	0.5	3,827	0.7	—	—	61	1.6
Latin America	135,289	17.9	3,406	0.6	131,883	72.7	—	—
Middle East	—	—	—	—	—	—	—	—
Africa	—	—	—	—	—	—	—	—
International organizations	59,043	7.8	59,043	10.3	—	—	2,250	59.0
Total	757,445	100.0	575,979	100.0	181,466	100.0	3,811	100.0

[As of March 31, 2009]

(Millions of yen)

	Foreign securities						Loans to non-residents	
			Bonds		Stocks and other securities			
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
North America	64,287	11.2 %	62,939	15.6 %	1,348	0.8 %	1,000	28.6 %
Europe	271,570	47.3	236,284	58.6	35,286	20.6	500	14.3
Oceania	15,948	2.8	15,948	4.0	—	—	—	—
Asia	2,379	0.4	2,379	0.6	—	—	46	1.3
Latin America	148,174	25.8	13,596	3.4	134,578	78.6	—	—
Middle East	—	—	—	—	—	—	—	—
Africa	—	—	—	—	—	—	—	—
International organizations	72,243	12.6	72,243	17.9	—	—	1,950	55.8
Total	574,604	100.0	403,391	100.0	171,212	100.0	3,496	100.0

(3) Foreign Currency Denominated Assets by Currency

(Millions of yen)

	As of March 31, 2007		As of March 31, 2008		As of March 31, 2009	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
U.S. dollar	288,460	45.3	246,498	35.9 %	232,167	52.6 %
Euro	305,781	48.1 %	369,112	53.7	194,470	44
Australian dollar	26,558	4.2	38,050	5.5	14,190	3.2
British pound	9,677	1.5	14,871	2.2	875	0.2
Canadian dollar	5,070	0.8	18,348	2.7	—	—
Other currencies	677	0.1	5	0.0	5	0.0
Total	636,225	100.0	686,887	100.0	441,710	100.0

Policy Reserve Accumulation Method and Ratio

		As of March 31, 2007	As of March 31, 2008	As of March 31, 2009
Accumulation method	Policies subject to the standard policy reserve	Method defined in Ministry of Finance Ordinance No.48, 1996	Method defined in Ministry of Finance Ordinance No.48, 1996	Method defined in Ministry of Finance Ordinance No.48, 1996
	Policies not subject to the standard policy reserve	Net level premium method	Net level premium method	Net level premium method
Accumulation ratio (excluding contingency reserve)		100.0%	100.0%	100.0%

Notes: 1. The accumulation methods and the ratios are set for individual insurance and individual annuities. The concept of accumulation method is not targeted at policy reserve for group insurance and group annuities, so these insurance policies are not included.

2. The accumulation ratios are the ratio of the amount of the Company's policy reserve to the amount of premium reserve calculated by the method defined in Ministry of Finance Ordinance No.48, 1996 for policies subject to the standard policy reserve and by the net level premium method for policies not subject to the standard policy reserve, and the amount of unearned premium.

Allowance for Possible Loan Losses

(1) Breakdown of Allowance for Possible Loan Losses

(Millions of yen)

	As of March 31, 2007	As of March 31, 2008	As of March 31, 2009
General allowance	3,623	4,250	4,779
Specific allowance	5,775	5,801	6,510
Allowance for specific overseas loans	—	—	—
Total	9,399	10,052	11,290

Note: Due to the direct write-offs of the estimated uncollectible amounts, specific allowance are decreased by ¥784 million as of March 31, 2007, ¥875 million as of March 31, 2008 and ¥852 million as of March 31, 2009, respectively.

(2) Specific Allowance for Possible Loan Losses

(Millions of yen)

	As of March 31, 2007	As of March 31, 2008	As of March 31, 2009
Provision	6,560	6,676	7,363
Reversal	1,537	6,558	6,648
Net Provision	5,022	118	714

Note: "Reversal" excludes reversal due to write-offs and sales.

(3) Allowance for Specific Overseas Loans

(Millions of yen)

	As of March 31, 2007	As of March 31, 2008	As of March 31, 2009
Number of debtor countries	—	—	—
Amounts of credit	—	—	—
Net provision	—	—	—
Balance	—	—	—

(4) Write-down of Loans

(Millions of yen)

	Year ended March 31, 2007	Year ended March 31, 2008	Year ended March 31, 2009
Write-down of loans	—	—	—