

Supplementary Materials for the Six Months Ended September 30, 2009

Investment Results of General Account Assets

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Investment Results of General Account Assets

1. Breakdown of Securities

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|-------------------------------------|--------------------------|------------|----------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Government bonds | 1,823,653 | 50.1 % | 1,728,872 | 49.2 % |
| Local government bonds | 133,689 | 3.7 | 135,741 | 3.9 |
| Corporate bonds | 605,998 | 16.7 | 604,212 | 17.2 |
| Public entity bonds | 321,414 | 8.8 | 317,070 | 9.0 |
| Stocks | 445,365 | 12.2 | 418,889 | 11.9 |
| Foreign securities | 579,849 | 15.9 | 574,604 | 16.4 |
| Foreign bonds | 412,745 | 11.3 | 403,391 | 11.5 |
| Foreign stocks and other securities | 167,103 | 4.6 | 171,212 | 4.9 |
| Other securities | 51,069 | 1.4 | 51,562 | 1.5 |
| Total | 3,639,627 | 100.0 | 3,513,882 | 100.0 |

2. Securities by Contractual Maturity Dates

(Millions of yen)

| | As of September 30, 2009 | | | | | | | Total |
|-------------------------------------|--------------------------|----------------------------------|-----------------------------------|-----------------------------------|------------------------------------|---|-----------|-------|
| | Due in 1 year or less | Due after 1 year through 3 years | Due after 3 years through 5 years | Due after 5 years through 7 years | Due after 7 years through 10 years | Due after 10 years or having no maturity date | | |
| Government bonds | 79,394 | 148,816 | 86,103 | 68,298 | 253,367 | 1,187,674 | 1,823,653 | |
| Local government bonds | 13,630 | 6,597 | 28,318 | 13,398 | 21,724 | 50,020 | 133,689 | |
| Corporate bonds | 58,239 | 71,094 | 56,937 | 65,457 | 167,369 | 186,899 | 605,998 | |
| Stocks | | | | | | | 445,365 | |
| Foreign securities | 39,756 | 56,566 | 111,565 | 130,039 | 87,056 | 154,864 | 579,849 | |
| Foreign bonds | 39,701 | 56,009 | 110,715 | 97,939 | 83,659 | 24,721 | 412,745 | |
| Foreign stocks and other securities | 55 | 556 | 850 | 32,100 | 3,397 | 130,143 | 167,103 | |
| Other securities | 710 | 2,717 | 303 | 2,215 | 751 | 44,371 | 51,069 | |
| Total | 191,732 | 285,791 | 283,228 | 279,409 | 530,268 | 2,069,196 | 3,639,627 | |

(Millions of yen)

| | As of March 31, 2009 | | | | | | | Total |
|-------------------------------------|-----------------------|----------------------------------|-----------------------------------|-----------------------------------|------------------------------------|---|-----------|-------|
| | Due in 1 year or less | Due after 1 year through 3 years | Due after 3 years through 5 years | Due after 5 years through 7 years | Due after 7 years through 10 years | Due after 10 years or having no maturity date | | |
| Government bonds | 109,751 | 235,065 | 96,946 | 87,506 | 102,706 | 1,096,896 | 1,728,872 | |
| Local government bonds | 13,961 | 7,148 | 21,380 | 21,608 | 23,459 | 48,182 | 135,741 | |
| Corporate bonds | 55,312 | 85,441 | 55,939 | 47,795 | 169,505 | 190,218 | 604,212 | |
| Stocks | | | | | | | 418,889 | |
| Foreign securities | 25,369 | 92,254 | 74,810 | 115,338 | 106,688 | 160,142 | 574,604 | |
| Foreign bonds | 23,527 | 91,655 | 73,878 | 87,141 | 98,303 | 28,885 | 403,391 | |
| Foreign stocks and other securities | 1,841 | 598 | 932 | 28,197 | 8,385 | 131,257 | 171,212 | |
| Other securities | 1,479 | 1,994 | 2,889 | 1,358 | 1,593 | 42,246 | 51,562 | |
| Total | 205,874 | 421,903 | 251,966 | 273,607 | 403,955 | 1,956,575 | 3,513,882 | |

3. Stocks by Industry

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|--|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Fisheries, agriculture and forestry | - | - % | - | - % |
| Mining | 624 | 0.1 | 556 | 0.1 |
| Construction | 6,155 | 1.4 | 7,276 | 1.7 |
| Manufacturing | | | | |
| Food products | 44,659 | 10.0 | 34,125 | 8.1 |
| Textiles and clothing | 16,951 | 3.8 | 15,442 | 3.7 |
| Pulp and paper | 836 | 0.2 | 811 | 0.2 |
| Chemicals | 53,363 | 12.0 | 45,482 | 10.9 |
| Medical supplies | 8,926 | 2.0 | 8,164 | 1.9 |
| Oil and coal products | 70 | 0.0 | 66 | 0.0 |
| Rubber products | 1,159 | 0.3 | 1,690 | 0.4 |
| Glass and stone products | 1,217 | 0.3 | 1,236 | 0.3 |
| Iron and steel | 11,947 | 2.7 | 9,405 | 2.2 |
| Non-steel metals | 2,590 | 0.6 | 1,810 | 0.4 |
| Metal products | 15,393 | 3.5 | 12,550 | 3.0 |
| Machinery | 24,571 | 5.5 | 20,213 | 4.8 |
| Electric appliances | 35,462 | 8.0 | 29,915 | 7.1 |
| Transportation equipment | 3,241 | 0.7 | 3,861 | 0.9 |
| Precision instruments | 938 | 0.2 | 1,440 | 0.3 |
| Other products | 11,090 | 2.5 | 10,739 | 2.6 |
| Electric and gas utilities | 48,890 | 11.0 | 47,541 | 11.3 |
| Transportation, information and telecommunications | | | | |
| Land transportation | 53,480 | 12.0 | 49,582 | 11.8 |
| Marine transportation | 336 | 0.1 | 718 | 0.2 |
| Air transportation | 1,436 | 0.3 | 5,974 | 1.4 |
| Warehouses and harbor transportation | 68 | 0.0 | 69 | 0.0 |
| Information and telecommunications | 20,151 | 4.5 | 18,204 | 4.3 |
| Commerce | | | | |
| Wholesale | 4,296 | 1.0 | 7,682 | 1.8 |
| Retail | 2,814 | 0.6 | 4,346 | 1.0 |
| Finance and insurance | | | | |
| Banking | 24,303 | 5.5 | 30,747 | 7.3 |
| Securities and commodity future trading | 5,625 | 1.3 | 7,169 | 1.7 |
| Insurance | 29,922 | 6.7 | 29,377 | 7.0 |
| Other financial services | 2,757 | 0.6 | 2,372 | 0.6 |
| Real estate | 3,476 | 0.8 | 2,502 | 0.6 |
| Services | 8,604 | 1.9 | 7,808 | 1.9 |
| Total | 445,365 | 100.0 | 418,889 | 100.0 |

Note: Industry categories above are based on classification by Securities Identification Code Committee.

4. Loans

(Millions of yen)

| | As of September 30, 2009 | As of March 31, 2009 |
|---|-----------------------------|-------------------------|
| Policy loans | 75,471 | 76,967 |
| Policyholder loans | 67,855 | 69,079 |
| Premium loans | 7,616 | 7,888 |
| Ordinary loans | 1,155,015 | 1,161,237 |
| [Loans to non-residents] | [3,488] | [3,496] |
| Loans to corporations | 783,443 | 784,079 |
| [Loans to domestic corporations] | [782,443] | [783,079] |
| Loans to government, government-related organizations and international organizations | 3,126 | 3,508 |
| Loans to local governments and public entities | 15,922 | 16,130 |
| Mortgage loans | 208,103 | 209,041 |
| Consumer loans | 92,686 | 97,018 |
| Others | 51,731 | 51,459 |
| Total | 1,230,487 | 1,238,205 |

5. Loans by Contractual Maturity Dates

(Millions of yen)

| | As of September 30, 2009 | | | | | | |
|---------------------|-----------------------------|---|--|--|---|--|-----------|
| | Due in 1 year or less | Due after 1 year through 3 years | Due after 3 years through 5 years | Due after 5 years through 7 years | Due after 7 years through 10 years | Due after 10 years or having no maturity dates | Total |
| Floating-rate loans | 37,911 | 69,325 | 46,992 | 23,128 | 25,944 | 121,346 | 324,649 |
| Fixed-rate loans | 109,062 | 159,684 | 125,716 | 146,674 | 191,764 | 97,464 | 830,366 |
| Total | 146,973 | 229,010 | 172,708 | 169,802 | 217,708 | 218,811 | 1,155,015 |

(Millions of yen)

| | As of March 31, 2009 | | | | | | |
|---------------------|-----------------------------|---|--|--|---|--|-----------|
| | Due in 1 year or less | Due after 1 year through 3 years | Due after 3 years through 5 years | Due after 5 years through 7 years | Due after 7 years through 10 years | Due after 10 years or having no maturity dates | Total |
| Floating-rate loans | 19,635 | 86,629 | 47,707 | 28,387 | 25,861 | 122,675 | 330,897 |
| Fixed-rate loans | 92,506 | 181,593 | 107,653 | 133,362 | 221,515 | 93,707 | 830,340 |
| Total | 112,142 | 268,223 | 155,360 | 161,750 | 247,376 | 216,383 | 1,161,237 |

6. Loans to Domestic Companies by Company Size

| | | As of September 30, 2009 | | (Number, Millions of yen) As of March 31, 2009 | |
|-----------------------------------|---------------------|-----------------------------|------------|--|------------|
| | | | % of total | | % of total |
| Large companies | Number of borrowers | 160 | 42.0 % | 165 | 40.1 % |
| | Amount of loans | 717,882 | 91.7 | 718,827 | 91.8 |
| Medium-sized companies | Number of borrowers | 5 | 1.3 | 5 | 1.2 |
| | Amount of loans | 6,928 | 0.9 | 8,136 | 1.0 |
| Small-sized companies | Number of borrowers | 216 | 56.7 | 241 | 58.6 |
| | Amount of loans | 57,632 | 7.4 | 56,114 | 7.2 |
| Total loans to domestic companies | Number of borrowers | 381 | 100.0 | 411 | 100.0 |
| | Amount of loans | 782,443 | 100.0 | 783,079 | 100.0 |

Notes: 1. Categorizations by company size is based on the following criteria.

2. Number of borrowers is the number of borrowers identified by name, not the number of loans.

| | 1. All industries (excluding 2-4) | | 2. Retail and restaurants | | 3. Services | | 4. Wholesales | |
|------------------------|--|---|--|--|---|--|--|--|
| Large companies | More than 300 employees and | Paid-in capital ¥1 billion or more | More than 50 employees and | Paid-in capital ¥1 billion or more | More than 100 employees and | Paid-in capital ¥1 billion or more | More than 100 employees and | Paid-in capital ¥1 billion or more |
| Medium-sized companies | | Paid-in capital more than ¥300 million and less than ¥1 billion | | Paid-in capital more than ¥50 million and less than ¥1 billion | | Paid-in capital more than ¥50 million and less than ¥1 billion | | Paid-in capital more than ¥50 million and less than ¥1 billion |
| Small-sized companies | Paid-in capital ¥300 million or less, or 300 or less employees | | Paid-in capital ¥50 million or less, or 50 or less employees | | Paid-in capital ¥50 million or less, or 100 or less employees | | Paid-in capital ¥100 million or less, or 100 or less employees | |

7. Loans by Industry

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|--|--------------------------|--------------|----------------------|--------------|
| | Carrying value | % of total | Carrying value | % of total |
| Domestic | | | | |
| Manufacturing | 188,019 | 16.3 % | 180,443 | 15.5 % |
| Food products | 22,753 | 2.0 | 22,893 | 2.0 |
| Textiles and clothing | 3,000 | 0.3 | 3,000 | 0.3 |
| Wood and wood products | - | - | - | - |
| Pulp and paper | 12,500 | 1.1 | 12,500 | 1.1 |
| Printing | 487 | 0.0 | 252 | 0.0 |
| Chemicals | 21,105 | 1.8 | 20,495 | 1.8 |
| Oil and coal products | 6,500 | 0.6 | 6,500 | 0.6 |
| Glass and stone products | 6,210 | 0.5 | 6,228 | 0.5 |
| Iron and steel | 30,990 | 2.7 | 28,720 | 2.5 |
| Non-steel metals | 1,650 | 0.1 | 1,427 | 0.1 |
| Metal products | - | - | - | - |
| Machinery | 21,768 | 1.9 | 21,212 | 1.8 |
| Electric appliances | 21,525 | 1.9 | 21,685 | 1.9 |
| Transportation equipment | 29,000 | 2.5 | 26,000 | 2.2 |
| Other products | 10,530 | 0.9 | 9,530 | 0.8 |
| Agriculture and Forestry | - | - | - | - |
| Fisheries | - | - | - | - |
| Mining | - | - | - | - |
| Construction | 8,196 | 0.7 | 7,649 | 0.7 |
| Electric, gas, steam and water utilities | 76,821 | 6.7 | 76,463 | 6.6 |
| Information and telecommunications | 27,185 | 2.4 | 27,205 | 2.3 |
| Transportation and postal services | 81,770 | 7.1 | 85,007 | 7.3 |
| Wholesale | 113,500 | 9.8 | 113,500 | 9.8 |
| Retail | 5,208 | 0.5 | 5,333 | 0.5 |
| Finance and insurance | 179,240 | 15.5 | 177,699 | 15.3 |
| Real estate | 60,235 | 5.2 | 63,683 | 5.5 |
| Rental | 50,130 | 4.3 | 51,909 | 4.5 |
| Academic research and technology | - | - | - | - |
| Lodging industry | 249 | 0.0 | 354 | 0.0 |
| Restaurant business | 18 | 0.0 | 21 | 0.0 |
| Daily necessities and amusement | 3,728 | 0.3 | 4,452 | 0.4 |
| Education and learning support | - | - | - | - |
| Medical and welfare | 176 | 0.0 | 192 | 0.0 |
| Other services | 3,930 | 0.3 | 5,742 | 0.5 |
| Local public entities | 786 | 0.1 | 775 | 0.1 |
| Individuals (residential/consumer/local taxes/other) | 352,329 | 30.5 | 357,307 | 30.8 |
| Total domestic | 1,151,527 | 99.7 | 1,157,740 | 99.7 |
| Foreign | | | | |
| Governments | 2,488 | 0.2 | 2,496 | 0.2 |
| Financial institutions | - | - | - | - |
| Commercial and industrial | 1,000 | 0.1 | 1,000 | 0.1 |
| Total foreign | 3,488 | 0.3 | 3,496 | 0.3 |
| Total | 1,155,015 | 100.0 | 1,161,237 | 100.0 |

Note: Domestic industry categories above are based on classification used by Bank of Japan in survey of loans.

8. Loans by Region

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|----------|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Hokkaido | 7,663 | 1.0 % | 7,670 | 1.0 % |
| Tohoku | 10,861 | 1.4 | 10,955 | 1.4 |
| Kanto | 624,207 | 78.1 | 636,206 | 79.5 |
| Chubu | 53,036 | 6.6 | 47,512 | 5.9 |
| Kinki | 83,087 | 10.4 | 78,120 | 9.8 |
| Chugoku | 8,856 | 1.1 | 8,392 | 1.0 |
| Shikoku | 3,894 | 0.5 | 3,960 | 0.5 |
| Kyushu | 7,737 | 1.0 | 7,759 | 1.0 |
| Total | 799,344 | 100.0 | 800,579 | 100.0 |

Notes: 1. Individual loans, loans to non-residents and policy loans are excluded.

2. Regional classifications are based on the headquarters' location of borrowers.

9. Loans by Collateral Types

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|---|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Secured loans | 15,156 | 1.3 % | 16,492 | 1.4 % |
| Loans secured by securities | 2,690 | 0.2 | 2,130 | 0.2 |
| Loans secured by real estate, movable assets and foundations | 11,507 | 1.0 | 13,237 | 1.1 |
| Loans secured by personal guarantees | 959 | 0.1 | 1,125 | 0.1 |
| Guarantee loans | 71,977 | 6.2 | 70,380 | 6.1 |
| Unsecured loans | 767,090 | 66.4 | 768,304 | 66.2 |
| Others | 300,790 | 26.0 | 306,059 | 26.4 |
| Total | 1,155,015 | 100.0 | 1,161,237 | 100.0 |
| Subordinated loans | 99,500 | 8.6 | 99,500 | 8.6 |

10. Overseas Investments

(1) Breakdown by Asset Composition

(i) Foreign Currency Denominated Assets

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|---|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Bonds | 329,209 | 53.1 % | 339,058 | 56.0 % |
| Stocks | 1,393 | 0.2 | 1,393 | 0.2 |
| Cash, cash equivalents and other assets | 107,443 | 17.3 | 101,258 | 16.7 |
| Subtotal | 438,045 | 70.7 | 441,710 | 73.0 |

(ii) Foreign Currency Denominated Assets with Fixed Yen Value

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|---|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Bonds | - | - % | - | - % |
| Cash, cash equivalents and other assets | 20,966 | 3.4 | 20,984 | 3.5 |
| Subtotal | 20,966 | 3.4 | 20,984 | 3.5 |

(iii) Yen Denominated Assets

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|--------------------------|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Loans to non-residents | 3,488 | 0.6 % | 3,496 | 0.6 % |
| Foreign bonds and others | 157,334 | 25.4 | 138,918 | 23.0 |
| Subtotal | 160,822 | 25.9 | 142,414 | 23.5 |

(iv) Total

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|----------------------|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| Overseas investments | 619,834 | 100.0 % | 605,109 | 100.0 % |

Note: Foreign currency denominated assets with fixed yen value are assets whose settlement amounts are fixed into yen by foreign currency forward contracts and which are recorded in the yen amounts on the balance sheets.

(2) Investments by Region

[As of September 30, 2009]

(Millions of yen)

| | Foreign securities | | Bonds | | Stocks and other securities | | Loans to non-residents | |
|-----------------------------|--------------------|------------|----------------|------------|-----------------------------|------------|------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total | Carrying value | % of total | Carrying value | % of total |
| North America | 62,556 | 10.8 % | 61,336 | 14.9 % | 1,219 | 0.7 % | 1,000 | 28.7 % |
| Europe | 275,962 | 47.6 | 241,145 | 58.4 | 34,817 | 20.8 | 500 | 14.3 |
| Oceania | 16,381 | 2.8 | 16,381 | 4.0 | - | - | - | - |
| Asia | 4,054 | 0.7 | 4,054 | 1.0 | - | - | 38 | 1.1 |
| Latin America | 144,221 | 24.9 | 13,155 | 3.2 | 131,066 | 78.4 | - | - |
| Middle East | - | - | - | - | - | - | - | - |
| Africa | - | - | - | - | - | - | - | - |
| International organizations | 76,671 | 13.2 | 76,671 | 18.6 | - | - | 1,950 | 55.9 |
| Total | 579,849 | 100.0 | 412,745 | 100.0 | 167,103 | 100.0 | 3,488 | 100.0 |

[As of March 31, 2009]

(Millions of yen)

| | Foreign securities | | Bonds | | Stocks and other securities | | Loans to non-residents | |
|-----------------------------|--------------------|------------|----------------|------------|-----------------------------|------------|------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total | Carrying value | % of total | Carrying value | % of total |
| North America | 64,287 | 11.2 % | 62,939 | 15.6 % | 1,348 | 0.8 % | 1,000 | 28.6 % |
| Europe | 271,570 | 47.3 | 236,284 | 58.6 | 35,286 | 20.6 | 500 | 14.3 |
| Oceania | 15,948 | 2.8 | 15,948 | 4.0 | - | - | - | - |
| Asia | 2,379 | 0.4 | 2,379 | 0.6 | - | - | 46 | 1.3 |
| Latin America | 148,174 | 25.8 | 13,596 | 3.4 | 134,578 | 78.6 | - | - |
| Middle East | - | - | - | - | - | - | - | - |
| Africa | - | - | - | - | - | - | - | - |
| International organizations | 72,243 | 12.6 | 72,243 | 17.9 | - | - | 1,950 | 55.8 |
| Total | 574,604 | 100.0 | 403,391 | 100.0 | 171,212 | 100.0 | 3,496 | 100.0 |

(3) Foreign Currency Denominated Assets by Currency

(Millions of yen)

| | As of September 30, 2009 | | As of March 31, 2009 | |
|-------------------|-----------------------------|------------|-------------------------|------------|
| | Carrying value | % of total | Carrying value | % of total |
| U.S. dollar | 229,389 | 52.4 | 232,167 | 52.6 |
| Euro | 191,505 | 43.7 % | 194,470 | 44.0 % |
| Australian dollar | 16,268 | 3.7 | 14,190 | 3.2 |
| British pound | 875 | 0.2 | 875 | 0.2 |
| Canadian dollar | - | - | - | - |
| Other currencies | 5 | 0.0 | 5 | 0.0 |
| Total | 438,045 | 100.0 | 441,710 | 100.0 |

Allowance for Possible Loan Losses

(1) Breakdown of Allowance for Possible Loan Losses

(Millions of yen)

| | As of September 30, 2009 | As of March 31, 2009 |
|---------------------------------------|-----------------------------|-------------------------|
| General allowance | 5,895 | 4,779 |
| Specific allowance | 8,031 | 6,510 |
| Allowance for specific overseas loans | - | - |
| Total | 13,927 | 11,290 |

Note: Due to the direct write-offs of the estimated uncollectible amounts, specific allowance are decreased by ¥943 million as of September 30, 2009 and ¥852 million as of March 31, 2009, respectively.

(2) Specific Allowance for Possible Loan Losses

(Millions of yen)

| | As of September 30, 2009 | As of March 31, 2009 |
|---------------|-----------------------------|-------------------------|
| Provision | 8,975 | 7,363 |
| Reversal | 7,349 | 6,648 |
| Net Provision | 1,625 | 714 |

Note: "Reversal" excludes reversal due to write-offs and sales.

(3) Allowance for Specific Overseas Loans

(Millions of yen)

| | As of September 30, 2009 | As of March 31, 2009 |
|----------------------------|-----------------------------|-------------------------|
| Number of debtor countries | - | - |
| Amounts of credit | - | - |
| Net provision | - | - |
| Balance | - | - |

(4) Write-down of Loans

(Millions of yen)

| | Six months ended September 30, 2009 | Year ended March 31, 2009 |
|---------------------|--|------------------------------|
| Write-down of loans | - | - |