

Supplementary Materials for the Six Months Ended September 30, 2010

Investment Results of General Account Assets

1. Breakdown of Securities	.....	P.1
2. Securities by Contractual Maturity Dates	.....	P.1
3. Stocks by Industry	.....	P.2
4. Loans	.....	P.3
5. Loans by Contractual Maturity Dates	.....	P.3
6. Loans to Domestic Companies by Company Size	.....	P.4
7. Loans by Industry	.....	P.5
8. Loans by Region	.....	P.6
9. Loans by Collateral Types	.....	P.6
10. Overseas Investments	.....	P.7
(1) Breakdown by Asset Composition	.....	P.7
(2) Investments by Region	.....	P.8
(3) Foreign Currency Denominated Assets by Currency	.....	P.8
<u>Allowance for Possible Loan Losses</u>	.....	P.9

Investment Results of General Account Assets

1. Breakdown of Securities

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Government bonds	1,777,481	47.4 %	1,865,968	50.3 %
Local government bonds	143,206	3.8	123,316	3.3
Corporate bonds	604,203	16.1	576,693	15.5
Public entity bonds	336,998	9.0	302,772	8.2
Stocks	399,734	10.7	473,218	12.8
Foreign securities	775,095	20.7	622,073	16.8
Foreign bonds	607,650	16.2	446,913	12.0
Foreign stocks and other securities	167,445	4.5	175,160	4.7
Other securities	48,801	1.3	49,562	1.3
Total	3,748,523	100.0	3,710,831	100.0

2. Securities by Contractual Maturity Dates

(Millions of yen)

	As of September 30, 2010						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date	Total
Securities	117,692	253,418	309,529	403,107	596,327	2,068,448	3,748,523
Government bonds	47,847	121,685	44,489	179,800	202,399	1,181,260	1,777,481
Local government bonds	2,853	12,084	31,245	19,225	5,032	72,764	143,206
Corporate bonds	40,104	58,334	69,444	94,007	135,537	206,775	604,203
Stocks						399,734	399,734
Foreign securities	25,773	59,435	163,988	108,928	253,108	163,861	775,095
Foreign bonds	23,390	58,549	136,741	99,033	252,328	37,606	607,650
Foreign stocks and other securities	2,382	886	27,247	9,894	779	126,255	167,445
Other securities	1,114	1,879	360	1,145	248	44,052	48,801
Money held in trust	-	-	-	-	-	-	-
Negotiable certificate of deposits	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-

(Millions of yen)

	As of March 31, 2010						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date	Total
Securities	193,034	237,018	264,260	332,097	556,170	2,128,250	3,710,831
Government bonds	108,546	124,106	45,991	67,725	308,562	1,211,034	1,865,968
Local government bonds	765	7,566	31,171	22,091	8,410	53,310	123,316
Corporate bonds	39,761	65,045	61,448	81,509	146,295	182,632	576,693
Stocks						473,218	473,218
Foreign securities	43,672	37,504	125,265	159,654	92,141	163,834	622,073
Foreign bonds	43,166	37,435	124,098	120,501	89,657	32,053	446,913
Foreign stocks and other securities	505	69	1,166	39,152	2,483	131,781	175,160
Other securities	288	2,794	383	1,115	760	44,219	49,562
Money held in trust	-	-	-	-	-	-	-
Negotiable certificate of deposits	-	-	-	-	-	-	-
Others	-	-	-	-	-	-	-

3. Stocks by Industry

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Fisheries, agriculture and forestry	-	- %	-	- %
Mining	612	0.2	559	0.1
Construction	6,529	1.6	7,658	1.6
Manufacturing				
Food products	37,493	9.4	46,640	9.9
Textiles and clothing	15,039	3.8	17,424	3.7
Pulp and paper	1,107	0.3	828	0.2
Chemicals	41,323	10.3	56,280	11.9
Medical supplies	6,405	1.6	7,066	1.5
Oil and coal products	45	0.0	71	0.0
Rubber products	1,840	0.5	1,968	0.4
Glass and stone products	2,383	0.6	1,270	0.3
Iron and steel	13,530	3.4	14,109	3.0
Non-steel metals	2,339	0.6	2,596	0.5
Metal products	13,630	3.4	15,113	3.2
Machinery	24,861	6.2	31,248	6.6
Electric appliances	36,660	9.2	43,358	9.2
Transportation equipment	4,784	1.2	5,013	1.1
Precision instruments	811	0.2	864	0.2
Other products	9,489	2.4	12,931	2.7
Electric and gas utilities	46,749	11.7	52,813	11.2
Transportation, information and telecommunications				
Land transportation	50,292	12.6	52,850	11.2
Marine transportation	-	-	980	0.2
Air transportation	139	0.0	120	0.0
Warehouses and harbor transportation	64	0.0	66	0.0
Information and telecommunications	9,154	2.3	15,201	3.2
Commerce				
Wholesale	5,296	1.3	5,051	1.1
Retail	2,210	0.6	3,170	0.7
Finance and insurance				
Banking	17,764	4.4	23,776	5.0
Securities and commodity future trading	5,911	1.5	9,058	1.9
Insurance	29,255	7.3	30,089	6.4
Other financial services	2,557	0.6	2,792	0.6
Real estate	3,824	1.0	4,139	0.9
Services	7,626	1.9	8,100	1.7
Total	399,734	100.0	473,218	100.0

Note: Industry categories above are based on classification by Securities Identification Code Committee.

4. Loans

(Millions of yen)

	As of September 30, 2010	As of March 31, 2010
Policy loans	73,595	74,186
Policyholder loans	66,561	66,920
Premium loans	7,034	7,266
Ordinary loans	1,106,013	1,146,758
[Loans to non-residents]	[3,473]	[3,480]
Loans to corporations	743,740	781,562
[Loans to domestic corporations]	[742,740]	[780,562]
Loans to government, government-related organizations and international organizations	2,488	2,757
Loans to local governments and public entities	14,958	15,460
Mortgage loans	202,190	205,634
Consumer loans	91,991	89,302
Others	50,644	52,040
Total	1,179,609	1,220,945

5. Loans by Contractual Maturity Dates

(Millions of yen)

	As of September 30, 2010						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	Total
Floating-rate loans	30,394	67,237	29,011	19,064	26,372	114,650	286,731
Fixed-rate loans	101,817	132,382	129,097	208,668	145,912	101,403	819,282
Total	132,211	199,619	158,109	227,733	172,284	216,054	1,106,013

(Millions of yen)

	As of March 31, 2010						
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	Total
Floating-rate loans	37,005	70,876	40,309	19,475	26,503	117,891	312,062
Fixed-rate loans	113,387	129,811	131,860	175,940	174,572	109,123	834,696
Total	150,393	200,688	172,169	195,416	201,075	227,015	1,146,758

6. Loans to Domestic Companies by Company Size

		As of September 30, 2010		(Number, Millions of yen) As of March 31, 2010	
			% of total		% of total
Large companies	Number of borrowers	165	43.5 %	166	41.9 %
	Amount of loans	689,882	92.9	727,624	93.2
Medium-sized companies	Number of borrowers	1	0.3	1	0.3
	Amount of loans	1,550	0.2	1,600	0.2
Small-sized companies	Number of borrowers	213	56.2	229	57.8
	Amount of loans	51,308	6.9	51,338	6.6
Total loans to domestic companies	Number of borrowers	379	100.0	396	100.0
	Amount of loans	742,740	100.0	780,562	100.0

Notes: 1. Categorizations by company size is based on the following criteria.

2. Number of borrowers is the number of borrowers identified by name, not the number of loans.

	1. All industries (excluding 2-4)		2. Retail and restaurants		3. Services		4. Wholesales	
Large companies	More than 300 employees and	Paid-in capital ¥1 billion or more	More than 50 employees and	Paid-in capital ¥1 billion or more	More than 100 employees and	Paid-in capital ¥1 billion or more	More than 100 employees and	Paid-in capital ¥1 billion or more
Medium-sized companies		Paid-in capital more than ¥300 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion
Small-sized companies	Paid-in capital ¥300 million or less, or 300 or less employees		Paid-in capital ¥50 million or less, or 50 or less employees		Paid-in capital ¥50 million or less, or 100 or less employees		Paid-in capital ¥100 million or less, or 100 or less employees	

7. Loans by Industry

	As of September 30, 2010		(Millions of yen) As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Domestic				
Manufacturing	176,973	16.0 %	179,170	15.6 %
Food products	17,222	1.6	20,192	1.8
Textiles and clothing	3,000	0.3	3,000	0.3
Wood and wood products	-	-	-	-
Pulp and paper	10,500	0.9	10,500	0.9
Printing	363	0.0	425	0.0
Chemicals	19,818	1.8	20,494	1.8
Oil and coal products	5,500	0.5	6,500	0.6
Glass and stone products	8,217	0.7	7,246	0.6
Iron and steel	30,630	2.8	30,860	2.7
Non-steel metals	1,615	0.1	1,433	0.1
Metal products	-	-	-	-
General-purpose, production and business-oriented machinery	21,117	1.9	21,439	1.9
Electric appliances	17,460	1.6	17,550	1.5
Transportation equipment	29,000	2.6	29,000	2.5
Other products	12,530	1.1	10,530	0.9
Agriculture and forestry	-	-	-	-
Fisheries	-	-	-	-
Mining and quarrying of stone and gravel	-	-	-	-
Construction	7,508	0.7	7,736	0.7
Electric, gas, steam, water utilities	67,285	6.1	78,796	6.9
Information and telecommunications	21,145	1.9	21,165	1.8
Transportation and courier service	73,799	6.7	79,462	6.9
Wholesale	112,500	10.2	117,500	10.2
Retail	5,041	0.5	5,087	0.4
Finance and insurance	172,976	15.6	184,141	16.1
Real estate	65,065	5.9	64,795	5.7
Goods rental and leasing	47,849	4.3	49,763	4.3
Academic research and professional and technical services	-	-	-	-
Accommodations services	346	0.0	187	0.0
Food and drink services	12	0.0	15	0.0
Living-related and amusement services	3,028	0.3	4,028	0.4
Education and learning support	-	-	-	-
Medical and welfare	143	0.0	159	0.0
Other services	3,627	0.3	3,787	0.3
Local public entities	570	0.1	678	0.1
Individuals (residential/consumer/local taxes/other)	344,667	31.2	346,802	30.2
Total domestic	1,102,540	99.7	1,143,278	99.7
Foreign				
Governments	2,473	0.2	2,480	0.2
Financial institutions	-	-	-	-
Commercial and industrial	1,000	0.1	1,000	0.1
Total foreign	3,473	0.3	3,480	0.3
Total	1,106,013	100.0	1,146,758	100.0

Note: Domestic industry categories above are based on classification used by Bank of Japan in survey of loans.

8. Loans by Region

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Hokkaido	4,083	0.5 %	7,128	0.9 %
Tohoku	9,153	1.2	11,256	1.4
Kanto	594,939	78.5	617,543	77.5
Chubu	52,248	6.9	54,338	6.8
Kinki	75,651	10.0	83,055	10.4
Chugoku	7,462	1.0	8,773	1.1
Shikoku	3,755	0.5	3,827	0.5
Kyushu	10,595	1.4	10,691	1.3
Total	757,889	100.0	796,615	100.0

Notes: 1. Individual loans, loans to non-residents and policy loans are excluded.

2. Regional classifications are based on the headquarters' location of borrowers.

9. Loans by Collateral Types

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Secured loans	13,107	1.2 %	15,192	1.3 %
Loans secured by securities	2,178	0.2	2,098	0.2
Loans secured by real estate, movable assets and foundations	10,878	1.0	12,300	1.1
Loans secured by personal guarantees	50	0.0	793	0.1
Guarantee loans	75,541	6.8	73,887	6.4
Unsecured loans	723,183	65.4	762,741	66.5
Others	294,181	26.6	294,937	25.7
Total	1,106,013	100.0	1,146,758	100.0
Subordinated loans	96,000	8.7	99,500	8.7

10. Overseas Investments

(1) Breakdown by Asset Composition

(i) Foreign Currency Denominated Assets

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Bonds	521,544	63.0 %	355,800	53.2 %
Stocks	1,393	0.2	1,393	0.2
Cash, cash equivalents and other assets	102,986	12.4	101,501	15.2
Subtotal	625,923	75.7	458,695	68.5

(ii) Foreign Currency Denominated Assets with Fixed Yen Value

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Bonds	-	- %	-	- %
Cash, cash equivalents and other assets	30,907	3.7	37,943	5.7
Subtotal	30,907	3.7	37,943	5.7

(iii) Yen Denominated Assets

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Loans to non-residents	3,473	0.4 %	3,480	0.5 %
Foreign bonds and others	167,051	20.2	169,189	25.3
Subtotal	170,524	20.6	172,670	25.8

(iv) Total

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
Overseas investments	827,355	100.0 %	669,308	100.0 %

Note: Foreign currency denominated assets with fixed yen value are assets whose settlement amounts are fixed into yen by foreign currency forward contracts and which are recorded in the yen amounts on the balance sheets.

(2) Investments by Region

[As of September 30, 2010]

(Millions of yen)

	Foreign securities		Bonds		Stocks and other securities		Loans to non-residents	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
North America	166,412	21.5 %	165,188	27.2 %	1,224	0.7 %	1,000	28.8 %
Europe	313,445	40.4	283,214	46.6	30,231	18.1	500	14.4
Oceania	42,821	5.5	42,821	7.0	-	-	-	-
Asia	11,284	1.5	11,284	1.9	-	-	23	0.7
Latin America	152,321	19.7	16,331	2.7	135,989	81.2	-	-
Middle East	-	-	-	-	-	-	-	-
Africa	-	-	-	-	-	-	-	-
International organizations	88,810	11.5	88,810	14.6	-	-	1,950	56.1
Total	775,095	100.0	607,650	100.0	167,445	100.0	3,473	100.0

[As of March 31, 2010]

(Millions of yen)

	Foreign securities		Bonds		Stocks and other securities		Loans to non-residents	
	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total	Carrying value	% of total
North America	80,527	12.9 %	79,139	17.7 %	1,387	0.8 %	1,000	28.7 %
Europe	266,903	42.9	235,729	52.7	31,174	17.8	500	14.4
Oceania	18,662	3.0	18,662	4.2	-	-	-	-
Asia	8,258	1.3	8,258	1.8	-	-	30	0.9
Latin America	158,047	25.4	15,449	3.5	142,597	81.4	-	-
Middle East	-	-	-	-	-	-	-	-
Africa	-	-	-	-	-	-	-	-
International organizations	89,673	14.4	89,673	20.1	-	-	1,950	56.0
Total	622,073	100.0	446,913	100.0	175,160	100.0	3,480	100.0

(3) Foreign Currency Denominated Assets by Currency

(Millions of yen)

	As of September 30, 2010		As of March 31, 2010	
	Carrying value	% of total	Carrying value	% of total
U.S. dollar	323,141	51.6 %	261,910	57.1 %
Euro	197,361	31.5	176,357	38.4
Australian dollar	38,495	6.2	19,547	4.3
British pound	35,128	5.6	875	0.2
Canadian dollar	30,098	4.8	-	-
Other currencies	1,698	0.3	4	0.0
Total	625,923	100.0	458,695	100.0

Allowance for Possible Loan Losses

(1) Breakdown of Allowance for Possible Loan Losses

(Millions of yen)

	As of September 30, 2010	As of March 31, 2010
General allowance	1,945	2,000
Specific allowance	613	429
Allowance for specific overseas loans	-	-
Total	2,558	2,430

Note: Due to the direct write-offs of the estimated uncollectible amounts, specific allowance are decreased by ¥8,174 million as of September 30, 2010 and ¥9,036 million as of March 31, 2010, respectively.

(2) Specific Allowance for Possible Loan Losses

(Millions of yen)

	As of September 30, 2010	As of March 31, 2010
Provision	8,787	9,465
Reversal	8,773	7,294
Net Provision	14	2,171

Note: "Reversal" excludes reversal due to write-offs and sales.

(3) Allowance for Specific Overseas Loans

(Millions of yen)

	As of September 30, 2010	As of March 31, 2010
Number of debtor countries	-	-
Amounts of credit	-	-
Net provision	-	-
Balance	-	-

(4) Write-down of Loans

(Millions of yen)

	Six months ended September 30, 2010	Year ended March 31, 2010
Write-down of loans	-	-