

September 12, 2011

Financing of Additional Foundation Funds

Fukoku Mutual Life Insurance Company (President: Yoshiteru Yoneyama, hereafter “the Company”) raised additional foundation funds of 20 billion yen, in order to enhance its capital base, through securitization scheme.

As a result, the Company’s foundation funds, including accumulated foundation funds redeemed, has reached 106 billion yen.

The Company recognizes it is important to ensure its financial soundness, in order to implement certain insurance payment as the mission of the life insurance company. The Company will continue implementing to provide peace of mind to customers, through further enhancement its capital base.

【Conditions of Additional Foundation Funds】

Principal amount	20 billion yen
Scheduled redemption	5 years
Settlement Date	September 12, 2011
Financing scheme	Public offering by the securitization scheme ※Conditions of public offering • Issuer : Fukoku Life 2011 Kikin Securitization Special Purpose Company • Issued Amount : 20 billion yen • Term : 5 years • Interest : 0.99%