

Supplementary Materials for the Fiscal Year Ended March 31, 2026

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Investment Results of General Account Assets

1. Breakdown of Securities

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Government bonds	2,261,019	37.2 %	2,778,055	41.9 %
Local government bonds	83,522	1.4	72,626	1.1
Corporate bonds	479,829	7.9	483,216	7.3
Public entity bonds	249,596	4.1	236,822	3.6
Domestic stocks	962,949	15.9	1,288,939	19.4
Foreign securities	2,064,263	34.0	1,776,793	26.8
Foreign bonds	1,406,359	23.2	951,930	14.4
Foreign stocks and other securities	657,903	10.8	824,863	12.4
Other securities	222,875	3.7	228,685	3.5
Total	6,074,460	100.0	6,628,317	100.0

2. Securities by Contractual Maturity Dates

(Millions of yen)

	As of March 31, 2025							Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date		
Securities	258,345	636,283	569,259	540,981	421,913	3,647,677	6,074,460	
Government bonds	101,881	193,257	269,396	309,301	219,577	1,167,605	2,261,019	
Local government bonds	1,007	18,834	12,502	19,601	—	31,577	83,522	
Corporate bonds	32,089	108,344	109,182	88,029	68,586	73,597	479,829	
Domestic stocks						962,949	962,949	
Foreign securities	111,195	304,000	148,658	103,643	106,442	1,290,323	2,064,263	
Foreign bonds	106,331	304,000	148,658	102,179	106,442	638,748	1,406,359	
Foreign stocks and other securities	4,863	—	—	1,464	—	651,575	657,903	
Other securities	12,172	11,846	29,519	20,404	27,307	121,624	222,875	
Monetary claims bought	—	—	—	—	—	—	—	
Negotiable certificate of deposits	—	—	—	—	—	—	—	
Others	—	—	—	—	—	—	—	

(Millions of yen)

	As of March 31, 2026							Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity date		
Securities	258,889	493,927	511,235	418,722	284,626	4,660,916	6,628,317	
Government bonds	156,695	221,936	299,403	279,036	78,403	1,742,579	2,778,055	
Local government bonds	18,548	4,378	20,066	2,208	—	27,424	72,626	
Corporate bonds	31,803	134,905	93,386	45,443	67,989	109,688	483,216	
Domestic stocks						1,288,939	1,288,939	
Foreign securities	40,477	115,445	57,647	76,665	104,530	1,382,027	1,776,793	
Foreign bonds	37,005	115,195	56,136	71,436	94,227	577,929	951,930	
Foreign stocks and other securities	3,472	250	1,511	5,228	10,303	804,097	824,863	
Other securities	11,364	17,261	40,732	15,368	33,702	110,256	228,685	
Monetary claims bought	—	—	—	—	—	—	—	
Negotiable certificate of deposits	—	—	—	—	—	—	—	
Others	—	—	—	—	—	—	—	

Note: The figures above include financial instruments treated as securities in accordance with "Accounting Standards for Financial Instruments" (ASBJ Statement No. 10).

3. Stocks by Industry

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Fisheries, agriculture and forestry	—	— %	—	— %
Mining	—	—	—	—
Construction	34,781	3.6	59,934	4.6
Manufacturing				
Food products	70,179	7.3	79,912	6.2
Textiles and clothing	9,331	1.0	9,866	0.8
Pulp and paper	2,508	0.3	5,253	0.4
Chemicals	104,796	10.9	177,015	13.7
Medical supplies	18,562	1.9	18,398	1.4
Oil and coal products	—	—	4,634	0.4
Rubber products	4,340	0.5	4,730	0.4
Glass and stone products	2,703	0.3	4,113	0.3
Iron and steel	3,931	0.4	3,711	0.3
Non-steel metals	13,792	1.4	39,638	3.1
Metal products	15,484	1.6	21,027	1.6
Machinery	44,150	4.6	66,935	5.2
Electric appliances	121,444	12.6	178,443	13.8
Transportation equipment	26,138	2.7	26,157	2.0
Precision instruments	7,560	0.8	10,399	0.8
Other products	18,890	2.0	16,124	1.3
Electric and gas utilities	31,922	3.3	51,859	4.0
Transportation, information and telecommunications				
Land transportation	52,110	5.4	57,515	4.5
Marine transportation	5,356	0.6	4,303	0.3
Air transportation	2,556	0.3	2,559	0.2
Warehouses and harbor transportation	29	0.0	37	0.0
Information and telecommunications	53,491	5.6	53,438	4.1
Commerce				
Wholesale	68,190	7.1	80,950	6.3
Retail	7,595	0.8	9,580	0.7
Finance and insurance				
Banking	54,262	5.6	84,134	6.5
Securities and trading	12,221	1.3	16,535	1.3
Insurance	103,872	10.8	107,235	8.3
Other financial services	49,460	5.1	59,389	4.6
Real estate	8,825	0.9	13,262	1.0
Services	14,456	1.5	21,839	1.7
Total	962,949	100.0	1,288,939	100.0

Note: Industry categories above are based on classification by Securities Identification Code Committee

4. Loans

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Policy loans	43,775	42,616
Policyholder loans	40,284	39,181
Premium loans	3,491	3,435
Ordinary loans	428,381	301,337
[Loans to non-residents]	[23,495]	[37,219]
Loans to corporations	327,491	220,374
[Loans to domestic corporations]	[303,995]	[183,155]
Loans to government, government-related organizations and international organizations	66	82
Loans to local governments and public entities	1,659	1,319
Mortgage loans	38,731	32,989
Consumer loans	39,532	27,187
Others	20,901	19,383
Total	472,157	343,953

5. Loans by Contractual Maturity Dates

(Millions of yen)

	As of March 31, 2025						Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	
Floating-rate loans	6,087	9,222	13,326	7,431	11,037	18,188	65,294
Fixed-rate loans	37,031	71,209	48,802	68,902	75,791	61,349	363,086
Total	43,119	80,432	62,129	76,334	86,828	79,538	428,381

(Millions of yen)

	As of March 31, 2026						Total
	Due in 1 year or less	Due after 1 year through 3 years	Due after 3 years through 5 years	Due after 5 years through 7 years	Due after 7 years through 10 years	Due after 10 years or having no maturity dates	
Floating-rate loans	5,850	17,379	13,558	16,862	7,134	16,743	77,528
Fixed-rate loans	30,455	41,039	51,928	43,529	39,830	17,025	223,808
Total	36,305	58,419	65,487	60,391	46,965	33,768	301,337

6. Loans to Domestic Companies by Company Size

(Millions of yen except number of borrowers)

		As of March 31, 2025		As of March 31, 2026	
			% of total		% of total
Large companies	Number of borrowers	82	69.5%	45	50.5%
	Amount of loans	264,947	87.2	134,041	73.2
Medium-sized companies	Number of borrowers	—	—	3	3.4
	Amount of loans	—	—	4,537	2.5
Small-sized companies	Number of borrowers	36	30.5	41	46.1
	Amount of loans	39,047	12.8	44,576	24.3
Total loans to domestic companies	Number of borrowers	118	100.0	89	100.0
	Amount of loans	303,995	100.0	183,155	100.0

Notes: 1. Categorizations by company size is based on the following criteria.

2. Number of borrowers is the number of borrowers identified by name, not the number of loans.

	1. All industries (excluding 2–4)		2. Retail and Restaurants		3. Services		4. Wholesales	
Large companies	More than 300 employees and	Paid-in capital ¥1 billion or more	More than 50 employees and	Paid-in capital ¥1 billion or more	More than 100 employees and	Paid-in capital ¥1 billion or more	More than 100 employees and	Paid-in capital ¥1 billion or more
Medium-sized companies		Paid-in capital more than ¥300 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion		Paid-in capital more than ¥50 million and less than ¥1 billion		Paid-in capital more than ¥100 million and less than ¥1 billion
Small-sized companies	Paid-in capital ¥300 million or less, or 300 or less employees		Paid-in capital ¥50 million or less, or 50 or less employees		Paid-in capital ¥50 million or less, or 100 or less employees		Paid-in capital ¥100 million or less, or 100 or less employees	

7. Loans by Industry

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Domestic				
Manufacturing	52,598	12.3%	10,649	3.5%
Food products	8,300	1.9	2,400	0.8
Textiles and clothing	—	—	—	—
Wood and wood products	—	—	—	—
Pulp and paper	14,500	3.4	—	—
Printing	—	—	—	—
Chemicals	198	0.0	150	0.0
Oil and coal products	—	—	—	—
Ceramic and stone products	304	0.1	92	0.0
Iron and steel	10,620	2.5	1,130	0.4
Non-steel metals	255	0.1	45	0.0
Metal products	—	—	—	—
General-purpose, production and business-oriented machinery	11,121	2.6	4,832	1.6
Electric appliances	4,000	0.9	1,000	0.3
Transportation equipment	300	0.1	—	—
Other products	3,000	0.7	1,000	0.3
Agriculture and forestry	—	—	—	—
Fisheries	—	—	—	—
Mining and quarrying of stone and gravel	—	—	—	—
Construction	4,976	1.2	4,964	1.6
Electric, gas, steam and water utilities	40,116	9.4	26,410	8.8
Information and telecommunications	5,440	1.3	5,512	1.8
Transportation and courier service	57,612	13.4	43,094	14.3
Wholesale	38,000	8.9	30,000	10.0
Retail	2,300	0.5	5,235	1.7
Finance and insurance	44,345	10.4	36,193	12.0
Real estate	46,240	10.8	14,399	4.8
Goods rental and leasing	11,254	2.6	2,655	0.9
Academic research and professional and technical services	—	—	—	—
Accommodations services	—	—	—	—
Food and drink services	244	0.1	196	0.1
Living-related and amusement services	—	—	—	—
Education and learning support	—	—	—	—
Medical and welfare	155	0.0	116	0.0
Other services	2,436	0.6	5,129	1.7
Local public entities	—	—	—	—
Individuals (residential/consumer/local taxes/other)	99,164	23.1	79,560	26.4
Total domestic	404,885	94.5	264,117	87.6
Foreign				
Governments	—	—	—	—
Financial institutions	—	—	—	—
Commercial and industrial	23,495	5.5	37,219	12.4
Total foreign	23,495	5.5	37,219	12.4
Total	428,381	100.0	301,337	100.0

Note: Domestic industry categories above are based on classification used by Bank of Japan in survey of loans.

8. Loans by Region

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Hokkaido	6,994	2.3%	6,047	3.3%
Tohoku	2,000	0.7	—	—
Kanto	246,163	80.5	148,925	80.7
Chubu	13,468	4.4	13,007	7.0
Kinki	24,732	8.1	13,138	7.1
Chugoku	0	0.0	—	—
Shikoku	—	—	—	—
Kyushu	12,361	4.0	3,438	1.9
Total	305,721	100.0	184,556	100.0

Notes: 1. Individual loans, loans to non-residents and policy loans are excluded.

2. Regional classifications are based on the headquarters' location of borrowers.

9. Loans by Collateral Types

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Secured loans	6,465	1.5%	5,435	1.8%
Loans secured by securities	1,180	0.3	—	—
Loans secured by real estate, movable assets and foundations	5,285	1.2	5,435	1.8
Loans secured by personal guarantees	—	—	—	—
Guarantee loans	26,012	6.1	20,383	6.8
Unsecured loans	317,640	74.1	215,340	71.4
Others	78,263	18.3	60,177	20.0
Total	428,381	100.0	301,337	100.0
Subordinated loans	20,306	4.7	33,548	11.1

10. Overseas Investments

(1) Breakdown by Asset Composition

(i) Foreign Currency-denominated Assets

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Foreign bonds	1,392,717	62.8%	920,385	47.8%
Foreign stocks	216,975	9.8	260,776	13.5
Cash, deposits and other assets	446,134	20.1	575,386	29.9
Subtotal	2,055,828	92.6	1,756,548	91.2

(ii) Foreign Currency-denominated Assets with Fixed Yen Value

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Foreign bonds	—	—%	—	—%
Cash, deposits and other assets	—	—	—	—
Subtotal	—	—	—	—

(iii) Yen-denominated Assets

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Loans to non-residents	3,800	0.2%	11,294	0.6%
Foreign bonds and others	159,552	7.2	158,972	8.3
Subtotal	163,352	7.4	170,267	8.8

(iv) Total

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
Overseas investments	2,219,181	100.0%	1,926,815	100.0%

Note: Foreign currency-denominated assets with fixed yen value are assets whose settlement amounts are fixed into yen by foreign currency forward contracts and which are recorded in the yen amounts on the balance sheets.

(2) Investments by Region

[As of March 31, 2025]

(Millions of yen)

	Foreign securities						Loans to non-residents	
			Bonds		Stocks and other securities			
			Carrying value	% of total	Carrying value	% of total		
North America	1,076,121	52.1%	895,977	63.7%	180,143	27.4%	7,888	33.6%
Europe	386,817	18.7	185,061	13.2	201,755	30.7	3,938	16.8
Oceania	149,561	7.2	137,818	9.8	11,742	1.8	8,823	37.6
Asia	51,172	2.5	47,888	3.4	3,284	0.5	2,846	12.1
Latin America	279,529	13.5	18,552	1.3	260,977	39.7	—	—
Middle East	18,229	0.9	18,229	1.3	—	—	—	—
Africa	—	—	—	—	—	—	—	—
International organizations	102,831	5.0	102,831	7.3	—	—	—	—
Total	2,064,263	100.0	1,406,359	100.0	657,903	100.0	23,495	100.0

[As of March 31, 2026]

(Millions of yen)

	Foreign securities						Loans to non-residents	
			Bonds		Stocks and other securities			
			Carrying value	% of total	Carrying value	% of total		
North America	739,449	41.6%	513,135	53.9%	226,313	27.4%	8,510	22.9%
Europe	400,269	22.5	162,348	17.1	237,920	28.8	3,760	10.1
Oceania	159,914	9.0	147,996	15.5	11,918	1.4	15,533	41.7
Asia	29,902	1.7	23,075	2.4	6,827	0.8	2,919	7.8
Latin America	360,124	20.3	18,240	1.9	341,883	41.4	6,494	17.5
Middle East	12,785	0.7	12,785	1.3	—	—	—	—
Africa	931	0.1	931	0.1	—	—	—	—
International organizations	73,416	4.1	73,416	7.7	—	—	—	—
Total	1,776,793	100.0	951,930	100.0	824,863	100.0	37,219	100.0

(3) Foreign Currency-Denominated Assets by Currency

(Millions of yen)

	As of March 31, 2025		As of March 31, 2026	
	Carrying value	% of total	Carrying value	% of total
U.S. dollar	1,554,488	75.6%	1,308,346	74.5%
Australian dollar	240,879	11.7	227,953	13.0
Euro	110,686	5.4	127,873	7.3
British pound	24,832	1.2	44,368	2.5
Canadian dollar	86,993	4.2	18,011	1.0
Other currencies	37,948	1.8	29,994	1.7
Total	2,055,828	100.0	1,756,548	100.0

Policy Reserve Accumulation Method and Ratio

		As of March 31, 2025	As of March 31, 2026
Accumulation method	Policies subject to the standard policy reserve	Method defined in Ministry of Finance Ordinance No.48, 1996	Method defined in Ministry of Finance Ordinance No.48, 1996
	Policies not subject to the standard policy reserve	Net level premium method	Net level premium method
Accumulation ratio (excluding contingency reserve)		100.0%	100.0%

Notes: 1. The accumulation methods and the ratios are set for individual insurance and individual annuities. The concept of accumulation method is not targeted at policy reserve for group insurance and group annuities, so these insurance policies are not included.

2. The accumulation ratios are the ratio of the amount of the Company's policy reserve to the amount of premium reserve calculated by the method defined in Ministry of Finance Ordinance No.48, 1996 for policies subject to the standard policy reserve and by the net level premium method for policies not subject to the standard policy reserve, and the amount of unearned premium.

Allowance for Possible Loan Losses

(1) Breakdown of Allowance for Possible Loan Losses

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
General allowance	267	355
Specific allowance	240	252
Allowance for specific overseas loans	—	—
Total	508	607

Note: Due to the direct write-offs of the estimated uncollectible amounts, specific allowance are decreased by ¥1 million as of March 31, 2025 and ¥1 million as of March 31, 2026, respectively.

(2) Specific Allowance for Possible Loan Losses

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Provision	242	253
Reversal	360	236
Net Provision	(118)	17

Note: "Reversal" excludes reversal due to write-offs and sales.

(3) Allowance for Specific Overseas Loans

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Number of debtor countries	—	—
Amounts of credit	—	—
Net provision	—	—
Balance	—	—

(4) Write-offs of Loans

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Write-offs of loans	—	—